

JAKS
ASSURANCE | ADVISORY | TAX

CORPORATE PROFILE

INDIA . UAE . AUSTRALIA

ABOUT JAKS

JAKS is a premier boutique advisory and consulting firm dedicated to providing institutional-grade solutions across the financial spectrum.

We provide a comprehensive range of services in the areas of business consulting and advisory, business planning and development, taxation, corporate law advisory and outsourcing services to businesses and corporates across UAE, India and overseas.



Celebrating
44 Years of Service
44 Years of Excellence

12
Offices

17
Partners

44+
Years Experience

20+
Qualified CAs

180+
Professional Staff



FOUR DECADES OF LEGACY

Our Journey

1982–84

Foundations of Excellence

Established in Kerala, India, focusing on audit excellence and taxation. Built on deep client relationships and technical rigor.

2014

Strategic Merger

Formation of JAKS & Associates, merging into a unified, full-service professional group headquartered in Kochi to scale operations.

2023–2025

Global Footprint

International expansion into Dubai (UAE) and Brisbane (Australia) to serve cross-border enterprises and global CA firms.

2026

Future Readiness

Expansion into Bangalore, India's tech hub, to support a growing domestic and international client base with advanced advisory.

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OUR LOCATIONS

We understand the nuances of every jurisdiction we operate in, providing localized expertise with a global perspective.



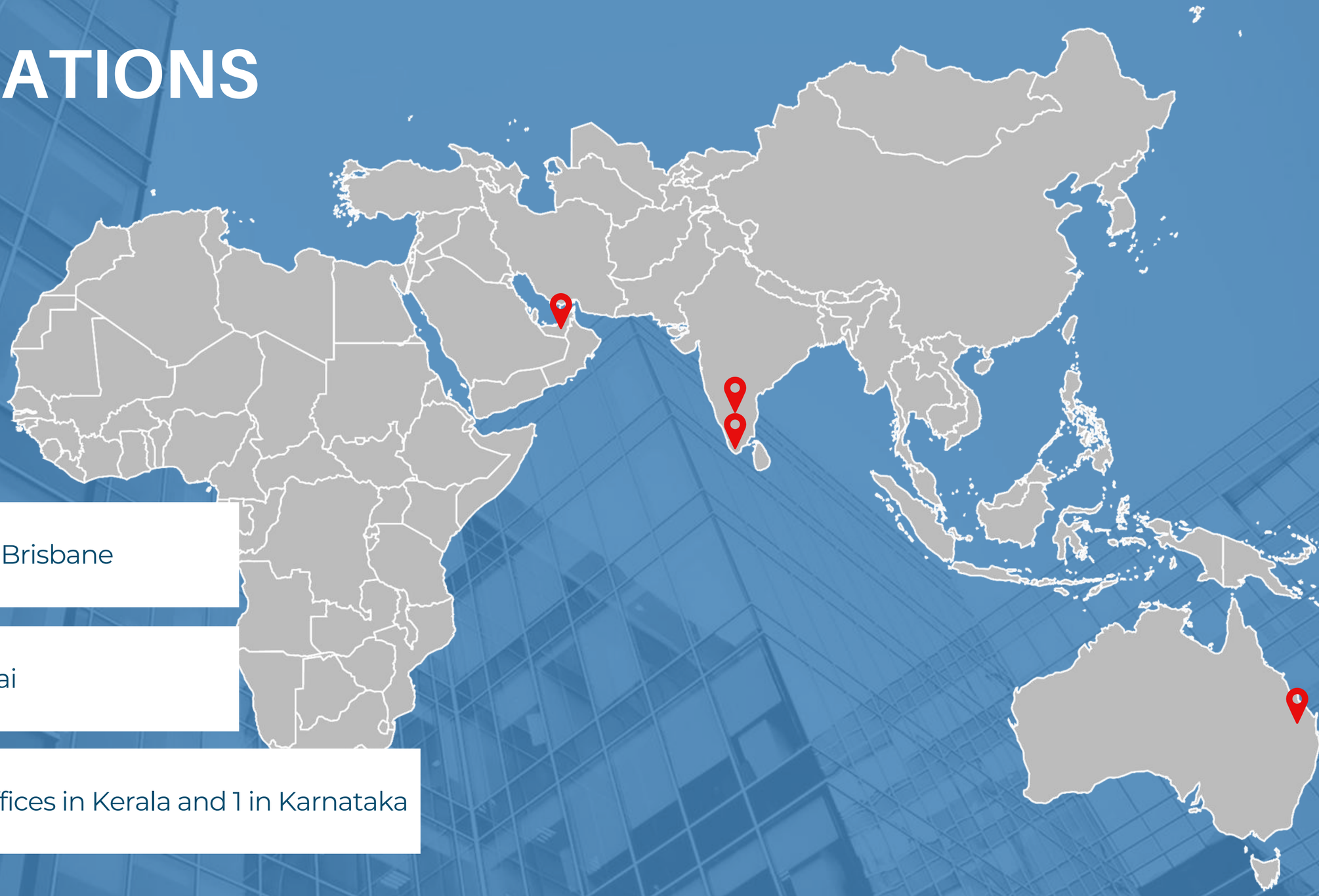
Australia - Brisbane



UAE- Dubai



India- 9 Offices in Kerala and 1 in Karnataka



SERVICES

JAKS partners with growth-stage and established businesses to build financially disciplined, scalable, and globally compliant operations.

Audit & Assurance	Institutional-grade statutory and internal audits ensuring global compliance.
Tax & Regulatory	Strategic direct and indirect tax advisory across multiple jurisdictions.
Transaction Advisory	End-to-end M&A support, valuations, and investor-ready modelling.
Business Advisory	High-impact fractional CFO services and strategic process redesign.
Offshoring	Seamless cloud-based accounting and back-office support for global firms.

AUDIT & ASSURANCE

Ensuring Financial Integrity and Institutional Compliance.

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External Audit

Independent audit of financial statements to ensure accuracy, regulatory compliance, and reliable reporting for stakeholders.



Internal & Management Audit

Review of internal controls and operational processes to identify gaps, improve efficiency, and strengthen governance.



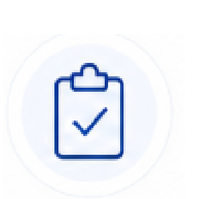
Systems & Process Audit

Review of IT systems, ERP implementations, and business process controls.



Compliance Review

Comprehensive review of statutory and regulatory requirements to ensure timely compliance and reduce exposure to penalties.



Specialised Assurance

Focused audits including forensic reviews, transaction audits, and IFRS compliance assessments for complex or high-risk areas.



TAX & REGULATORY

Direct Taxation

Corporate tax planning, registration, impact assessment and return filing.

Indirect Taxation

VAT advisory, registration, filing and compliance support.

International Tax

Transfer pricing and DTAA guidance for cross-border operations.

Planning & optimisation

Identification of tax-saving opportunities and structural improvements to enhance post-tax profitability.

Our tax experts provide proactive strategies to optimize tax positions while ensuring full compliance with evolving regulations across multiple jurisdictions.

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TRANSACTION ADVISORY

Structured support across transactions, investments, and capital decisions.

Mergers & Acquisitions

Support across buy-side and sell-side transactions, from target identification to deal closure.

Business Valuation

Independent valuations for financial reporting, and strategic decision-making.

Due Diligence

Financial and tax due diligence to mitigate risks and validate investment hypotheses.

Business Modelling

Financial modelling, scenario analysis and working capital planning

Investment Advisory

Evaluation of investment opportunities, valuation analysis, and support in structuring, negotiations and presentation

Fund Raising

Investor Information Memorandum, Pitch Deck, capital structuring, negotiatiation assistance and debt funding, buyer identification, investor presentation

BUSINESS ADVISORY & CFO SERVICES

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Fractional CFO Services

High-impact strategic financial leadership for growing enterprises
without the overhead of a full-time executive.



Business Health check

Identify operational bottlenecks, finance management & accounting review, suggest remedial actions,
KPI review & profitability reporting, MIS reporting & strategy development



Process Redesign

Optimizing operational workflows and financial controls
to enhance efficiency and transparency.



Franchise Development

Franchise structuring, Opportunity presentation & lead management,
PMO services & training support

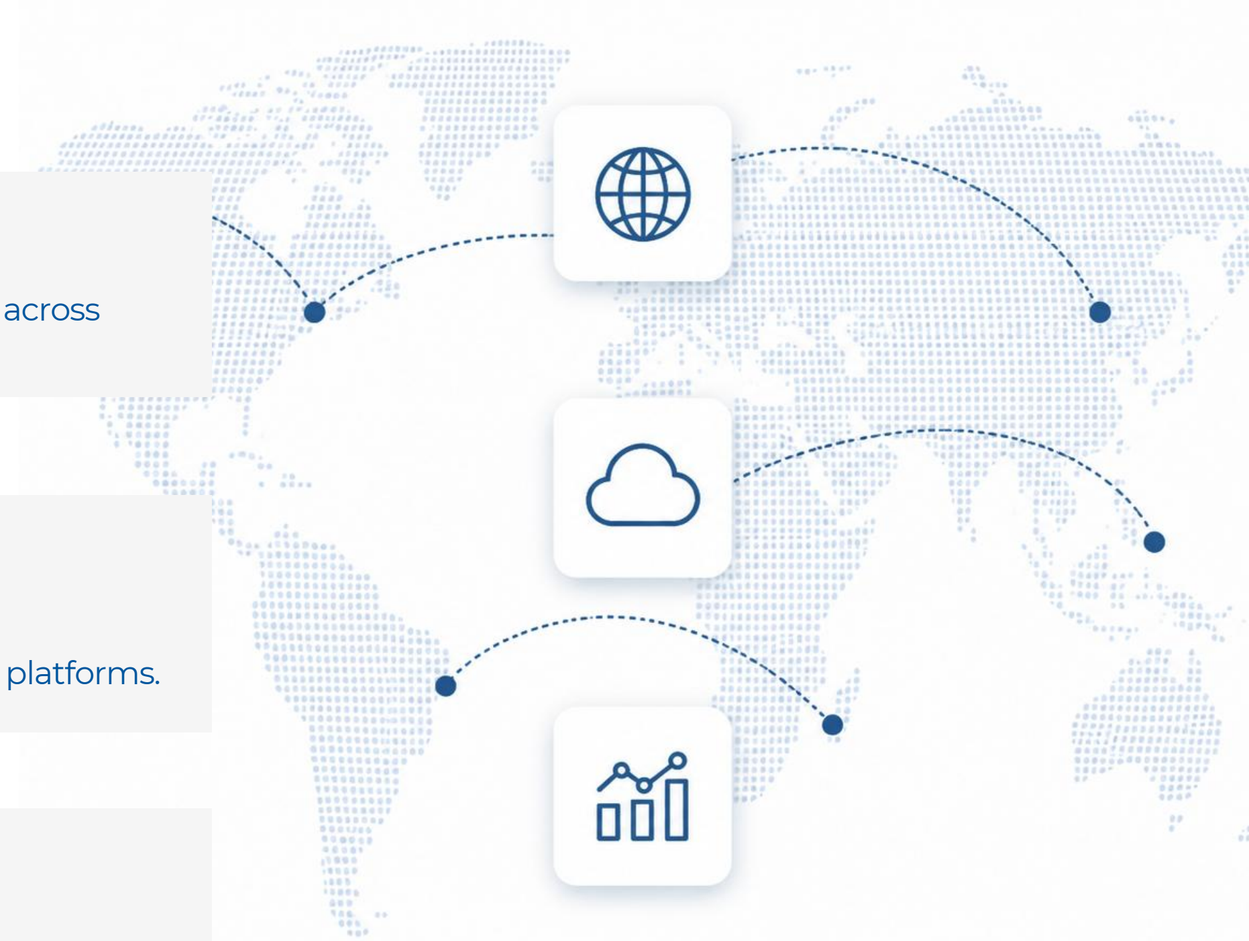


Feasibility Study

Market feasibility & competitor analysis, project profitability,
geographic & demographic assessment, financial viability of products/projects

OUTSOURCED FINANCE & BI

Global Delivery. Data-Driven Insights.



Global Offshoring

Dedicated back-office support for international CA firms across key markets.

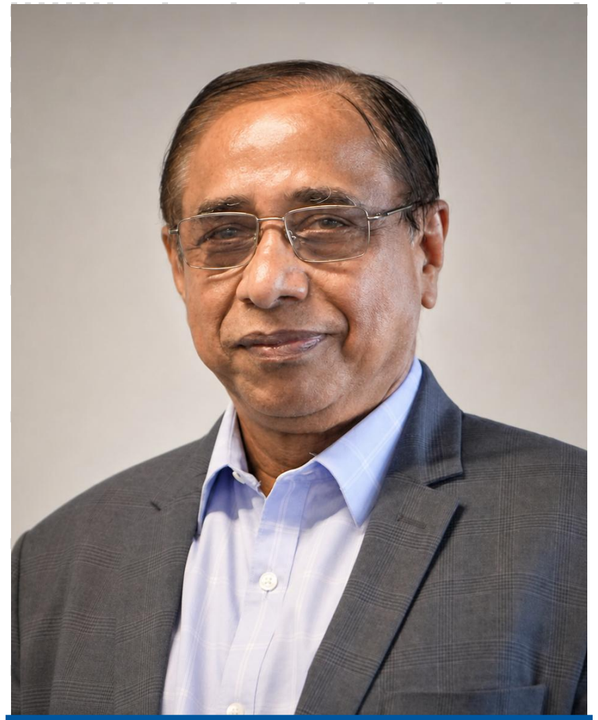
Cloud Accounting

Real-time bookkeeping and reporting via modern cloud platforms.

BI & Data Analytics

Real-time bookkeeping and reporting via modern cloud platforms.

LEADERSHIP



Jose Zachariah, FCA

FOUNDER & MANAGING PARTNER

Over 37 years of institutional leadership in auditing, taxation, and strategic financial planning for global enterprises.



M.H. Kumar, FCA

FOUNDER & MANAGING PARTNER

Over 41 years of expertise in corporate accounting, commercial laws, and institutional governance across India and the Gulf.

OUR TEAM



Anand Kumar, FCA

DIRECTOR

Specialist in business advisory and strategic transformation with global Big 4 and cross-border experience.



Selastin A, FCA

PARTNER

Specialist in internal audit, forensic audit, risk advisory, and control systems with extensive multinational experience.



Ramesh Naik, FCA

PARTNER

Specialist in audit, taxation, regulatory advisory, compliance and tax litigation support.



Anu Jose, FCA

DIRECTOR

Deep expertise in international taxation, offshoring, and finance outsourcing for international businesses.



Krishna Kumar, FCA

PARTNER

Specialist in taxation, financial advisory, and valuation support with Big 4 experience across audit and business modelling.



Abraham P, FCA

PARTNER

Specialist in direct tax planning, financial feasibility, and budgeting advisory

OUR TEAM



Ajith Kumar, FCA

PARTNER

Experienced in bank audits, and financial management across multinational and public sector entities.



Antony Mathias, FCA

PARTNER

Specialist in international taxation and business advisory with experience across finance and operational management.



Arun Jose FCA

PARTNER

Specialist in audit, tax advisory, and financial planning with strong expertise across regulatory compliance.



Deepa Lekshmi, FCA

PARTNER

Specialist in transaction advisory, valuation, financial modelling, and due diligence with Big 4 experience.



Arun Chacko, FCA

DIRECTOR

Specialist in statutory audits, banking audits, tax administration, and corporate compliance advisory.



Nickol P, FCA

DIRECTOR

Specialist in transfer pricing, assurance engagements, compliance and healthcare sector audits.

OUR TEAM



Navya Roy, FCA

PARTNER

Specialist in internal audits, financial advisory, and risk assessment with strong banking and credit analysis experience.



Shameema S, ACA

PARTNER

Expertise in audit, taxation, FP&A, and business advisory across cross-border and high-growth engagements.



Anish Thomas, FCA

DIRECTOR

Expertise in audit, corporate accounting, and professional training across Big 4 and industry environments.



Vilas Sateesh, FCA

DIRECTOR

Ex-EY with over 20 years of experience in advisory, finance transformation and revenue assurance engagements in diverse sectors.

OUR LOCATIONS

INDIA

Kerala

Kochi

2nd Floor, Door No 41/1047, Jolly Tower, Padivattom, Kochi- 682 024, Kerala, India

Thrissur

1st Floor, Chirayath Building, CSI Cemetery Road, Mission Quarters, Thrissur 680001

Alappuzha

1st floor, Gangotri, Asramam Ward, Kaichoondy Jn, Alappuzha, Kerala, India – 688006

Thiruvananthapuram HO

T.C. 6/686(4), AVRA-3, PTP – Arappura Road, Vattiyoorkavu P.O, Thiruvananthapuram , Kerala, India

Kanhandgad

2nd Floor, AJ Centre, Ramnagar Rd, Mavungal, Kanhangad, Kerala 671531

Cherthala

Ananda Deepam, CMC 12, cherthala 688524, AAlappuzha, Kerala India

Thiruvananthapuram Branch

T.C. 9/2763(1), Kulangara, 288, CSM Nagar, Edappazhinji,, Thiruvananthapuram, Kerala 695010

Kozhikode

1st Floor, AVM Apartments Keerthi Nagar, Kanakalaya Bank Jn., Kannur Road, Kozhikode, 673005

Cherthala Branch

Moonamkara, CMC-12, Cherthala – 688524, Alappuzha, Kerala India

Karnataka

Bangalore

AVS Compound, 80 Feet Rd, 4th Block, Koramangala, Bengaluru, Karnataka 560034

UAE

Dubai

Ansar Gallery, Karama Khalid Bin Al Waleed Road, Dubai

AUSTRALIA

Brisbane

Level 4, 260 Queen Street, Brisbane, QLD 4000, Australia

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Partner with JAKS to drive your success

Your Success is our passion

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